

XS0251195847

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, JPMorgan Chase Bank, N.A. ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to purchaser OCM Opportunities Fund VIII Delaware, L.P. as purchaser as set forth of Schedule 1 here to (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) a pro rata interest, to the extent of the \$60,634,069.80 as specified in Schedule 1 attached hereto (the "Purchased Claim"), in Seller's right, title and interest in and to Proof of Claim Numbers 30323, 30322, 30321, 30290, 30289, 30288, 30287, 30286 filed by or on behalf of Aggregating Trust 1, L.L.C., Aggregating Trust 2, L.L.C., Aggregating Trust 3, L.L.C., Aggregating Trust 7, L.L.C., Aggregating Trust 8, L.L.C., Aggregating Trust 9, L.L.C., Aggregating Trust 10, L.L.C., Aggregating Trust 4, L.L.C. ("Predecessors"), respectively (the "Proofs of Claim") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights and benefits of Seller relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan or reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements under which Seller, the Predecessors or any prior seller or buyer acquired the rights and obligations underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, including, but not limited to, those certain Agreement and Evidence of Transfer of Claim - Lehman Program Security, each dated April 7, 2010, entered into between Seller and each Predecessor (the "Upstream Agreements"), (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"), and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Claim and specified in Schedule 1 attached hereto.

The Purchased Claim was transferred from Predecessors to Seller pursuant to the Upstream Agreements, which were filed with the Bankruptcy Court under docket # 8210.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proofs of Claim were duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proofs of Claim relate to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proofs of Claim include the Purchased Claim specified in Schedule 1 attached hereto; and (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges

and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.

6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this 27 day of April 2010.

SELLER:

JPMorgan Chase Bank, N.A.

By: 

Name:

Title: **Michael Economos**
Authorized Signatory

JPMorgan Chase Bank, N.A.

Mail Code: NY1-A436

1 Chase Manhattan Plaza, Floor 26

New York, New York 10005

ATTN: Susan McNamara

PURCHASER:

OCM Opportunities Fund VIII Delaware, L.P.

By: Oaktree Fund GP, LLC

its: General Partner

By: Oaktree Fund GP I, L.P.

its: Managing Member

By: 

Name: **Kenneth Liang**

Title: **Authorized Signatory**

By: 

Name:

Title: **William Melanson**
Authorized Signatory

OCM Opportunities Fund VII Delaware, L.P.

C/O Oaktree Capital Management, L.P.

333 South. Grand Avenue, 28th Floor

Los Angeles, CA 90071

Schedule I

Transferred Claims

Purchased Claim

\$60,634,069.80 (to the extent of the Proofs of Claims set forth below as of April 27 2010).

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Entity	Principal/Notional Amount	Coupon	Maturity	Accrued Amount (as of Proof of Claim Filing Date)
GBP Floating Rate Notes due 2009	XS0251195847	Lehman Brothers Treasury B.V.	Lehman Brothers Holdings Inc.	OCM Opportunities Fund VIII Delaware, L.P.	GBP 33,600,000.00 (USD 60,496,895.54)	N/A	June 1, 2009	GBP 76,186.64 (USD 137,174.25)

Purchaser	Proof of Claim #	Seller	Principal Amount (GBP)	Principal Amount (USD)	Interest Amount (GBP)	Interest Amount (USD)	Total Claim Amount Transferred (USD)
OCM Opportunities Fund VIII Delaware, L.P.	30323	Aggregating Trust 1, L.L.C.	£1,004,936.80	\$1,809,391.49	£2,278.65	\$4,102.72	\$1,813,494.21
OCM Opportunities Fund VIII Delaware, L.P.	30322	Aggregating Trust 2, L.L.C.	£424,418.40	\$764,166.44	£962.35	\$1,732.72	\$765,899.16
OCM Opportunities Fund VIII Delaware, L.P.	30321	Aggregating Trust 3, L.L.C.	£2,513,739.20	\$4,525,994.60	£5,699.80	\$10,262.51	\$4,536,257.11
OCM Opportunities Fund VIII Delaware, L.P.	30290	Aggregating Trust 7, L.L.C.	£2,507,368.64	\$4,514,524.56	£5,685.35	\$10,236.50	\$4,524,761.06
OCM Opportunities Fund VIII Delaware, L.P.	30289	Aggregating Trust 8, L.L.C.	£1,976,054.64	\$3,557,891.96	£4,480.62	\$8,067.38	\$3,565,959.34
OCM Opportunities Fund VIII Delaware, L.P.	30288	Aggregating Trust 9, L.L.C.	£1,228,595.20	\$2,212,089.04	£2,785.79	\$5,015.82	\$2,217,104.86
OCM Opportunities Fund VIII Delaware, L.P.	30287	Aggregating Trust 10, L.L.C.	£2,216,227.20	\$3,819,977.52	£48,106.93	\$86,616.67	\$3,828,494.19
OCM Opportunities Fund VIII Delaware, L.P.	30286	Aggregating Trust 4, L.L.C.	£2,728,659.92	\$4,912,959.93	£6,187.13	\$11,139.94	\$4,924,099.87
			£33,600,000.00	\$60,496,895.54	£76,186.64	\$137,174.25	\$60,634,069.80